

Dean Ringel  
Gail Johnston  
Andrea R. Butler  
CAHILL GORDON & REINDEL LLP  
80 Pine Street, New York, New York  
Telephone: (212) 701-3000  
*Attorneys for Defendants*  
*Penguin Group (USA) Inc., Ian Spector and Qubefactor, Inc.*

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

-----	X	
	:	
CARLOS RAY NORRIS,	:	
a/k/a CHUCK NORRIS, an individual	:	Civil Action No.: 07-CV-11480
	:	
Plaintiff,	:	
	:	
- v -	:	<b>RULE 7.1 STATEMENT</b>
	:	<b>OF PENGUIN GROUP (USA) INC.</b>
	:	
PENGUIN GROUP (USA) INC., a Delaware	:	
Corporation, IAN SPECTOR, an individual and	:	
QUBEFACTOR, INC., a New York Corporation,	:	
d/b/a QUBEFACTOR TECHNOLOGIES,	:	
	:	
Defendants.	:	
-----	X	

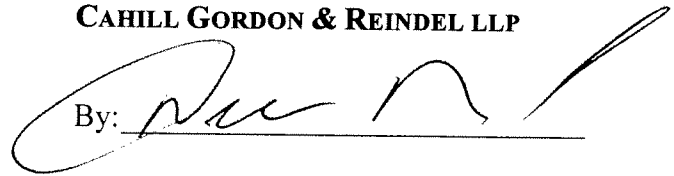
Pursuant to Fed. R. Civ. P. 7.1 and to enable judges and magistrate judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for Defendant Penguin Group (USA) Inc. certifies that Pearson, Inc. is the parent company of Penguin Group (USA) Inc. and that Pearson, Inc. is, in turn, an indirect subsidiary of Pearson plc.

Pearson plc is a United Kingdom corporation whose shares are listed on the London Stock Exchange and whose ADRs are listed on the New York Stock Exchange.

No other publicly traded corporation owns 10% or more of the stock of Penguin Group (USA) Inc.

Dated: February 8, 2008  
New York, New York

**CAHILL GORDON & REINDEL LLP**

By: \_\_\_\_\_

Dean Ringel (DR 0446)  
Gail Johnston (GJ 3180)  
Andrea R. Butler (AB 1577)  
Cahill Gordon & Reindel LLP  
80 Pine Street  
New York, NY 10005  
(212) 701-3000 (phone)  
(212) 269-5420 (fax)

Attorneys for Defendants Penguin Group  
(USA) Inc., Ian Spector and Qubefactor,  
Inc.